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Workflow Upgrade Experience from 4.6C to 4.7

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Background – University of Nebraska

Four campuses and central administration



- Over 45,000 students
- Over 13,700 staff

Workflow environment

- Modules Project Systems, Materials Mngt, HR, Time Mngt
- 2 full time WF Admin/developers & 2 part-time developers
- Approximately 80 workflow templates
- 40 'Z' BOR subtypes
- 30 PFAC rules

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Learning Points





New container

Pitfalls to avoid

Additional Resources



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Planning for the Upgrade

- 4.6C to 4.7 potentially five technical upgrades
- Reviewed release notes for each technical upgrade
- Every custom object was assigned to its owner
- Ran 'side effects' tool on OSS to see impact of patch level
- Tested in sandbox region (8 to 9 months prior)
- Tested in pre-development region (3 to 6 months prior)
 - Forced workflow templates into a new, unique number range for easier identification
- See OSS Note 152871 'Release Upgrade considerations for workflow'







Planning for the Upgrade – Outline

Planning Outline

- 1. Mapped out Scope and extent of workflow environment by client
 - List all customized Business Objects
 - List of workflows
 - Application areas
 - Listed all workflow transactions in a spreadsheet to tested
- 2. Listed workflow developers and functional team
 - Functional business leads to conduct full integration test
 - Developers performed unit tests

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Planning for the Upgrade - Outline

- Accounted for workflows in development and Quality regions
 - Preferred to move these to production and had a freeze on development
- 4. Evaluated new functionality in 4.7
 - SMTP e-mail with support for HTML
 - XML support for web flow capabilities
 - ABAP OO for workflow
- 5. Testing plan
 - Created an Excel spreadsheet to track all workflow development objects and their status
 - Created a check list for post upgrade items



Planning for the Upgrade - Outline

- 6. Resources to identify known issues from 4.6C to 4.7
 - OSS Notes http://service.sap.com/notes
 - Upgrade Site http://service.sap.com/upgrade
 - MIT Workflow Forum archives (WUG) <u>http://mailman.mit.edu/mailman/listinfo/sap-wug</u>
 - IDES system observations and MINISAP installation
 - Release Notes
 - Online Tutorial CD
 - ASUG/TechEd Presentations









Release Stack

Release	SAP R/3 Enterprise Release 4.6C
Delegee	
Kelease	SAP R/3 Enterprise Release 4.6D
Release	SAP R/3 Enterprise mySAP Technology Components Release 6.10
Release	SAP R/3 Enterprise Release 4.70 SR1 mySAP Technology Components Release 6.20 Extension Set 1.10
Release	SAP R/3 and R/3 Enterprise 4.70 SR1 SAP Web Application Server 6.30 Extension Set 2.0





Learning Points



Features of new system

New container

Pitfalls to avoid

Additional Resources





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New Places for Workflow Functionality



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Start Forms (4.6D)

Replacement for start transactions

Use step type – **FORM**



Uses Object – **DYNP_FORM**

- Method XML_DOC generate form from XML document
- Method TO_XML generate XML document from form

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Business Communication Services (6.10)

BCS Replaces Business Communication Interface (BCI) which is to be no longer supported in the future

Allows direct external sending of documents ESMTP protocol integrated into SAP components MIME functionality is also available

Eliminates SAPconnect and the RFC interface previously necessary to send mail through an external mail server



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Properties

Other

Program Exits

Work Item Start/End Conditions (6.10)

Requested start / Latest start / Requested end / Conditions

	Create Work Item Complete Work	ttem Comr	olete Execu	ution	
Conditions for starting		🖻 Change Conditio	n		
	<u> </u>	Operators	Logic	Expression 1	Description
and ending work	Click here to create a new condition	= ≠ EX < 2 NX	And Or	System Fields Gontainer Ad Hoc Objects	Ad Hoc Objects of Workflow Instance
items		M M NE	Not	Attachments Workflow Initiator Priority	Attachments of Workflow Instance Initiator of Workflow Instance Priority of Workflow Instance
Activities		Constant	2	Grouping Charact. Geouping Charact.	Grouping Characteristic for Workflow Instances Workflow Instance Form Object for Testing
Web Activities		Parentheses) 📧 ()		
Forms		Condition			[mun 2 mun 2 mun 2
User Decisions		Choose an	Expression.		
Documents from					
templates					_
	How do I set the conditions?	2 6 2 1		5 E ×	
	The work item for this step can be exe start for this work item, this is checked	cuted when this 3 separately wh	condition en the co	n for work item generation ndition is met.	on is met. If there is a requested
	The fulfillment of the condition is check	ed by the back	ground jo	b for condition evaluation	n that is run periodically.





Anchor Step

New step type available

- Add one or more executable workflow(s)
- At runtime executable workflow(s) can be selected for insertion at anchor point

Ad Hoc Anchor (6.10)

Ad Hoc Anchor Control Change	000008 Anchor Step	
Step Name Outcome name	Anchor Step	
Workflow	scription	Abbroviation
WS16600159 Per	iod-End Closing Mfg Order with WL	1-CM-OBJ-1
<u>WS03100082</u> Per	iod-End Close Sales Order with WL	1-CM-OBJ-S1
		•

How does an anchor work for ad hoc changes to a workflow?

During execution of the workflow, you can replace this step with one of the workflows listed here. These workflows must have a workplace container that is identical to the workflow container of this workflow.

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		M			
Insertable Step Types					X
Workflow Container					X
My Workflows and Tasks					\mathbf{X}
Workflow Wizards					X
izard					
📋 Workflow Wizards					
a 🖾 Application Wi	zards				
🏸 Generate F	Routing Rule				
Approval Proce D D Circular	edure				
D Others					
Release Tool	wizard				
Teamworking					X
Find Steps 👻					
With Group Name		(i)			
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Process notification	of absence	Ø	02/13/2006	11:03:05	
Process notification	of absence	Ø	02/13/2006	11:02:16	
Process notification	ofsheanra	9	02/12/2006	10.50.15	



New Workflow Builder (SWDD) Objects (6.10)

New members of the objects section in Workflow Builder

- Workflow Wizards
- Teamworking

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Workflows of This Definition





Hide Step Types (6.10)

🗁 Options 🛛 🛛 🖂
View Default Settings Hidden Step Types Others
Select the step types that you want to hide:
Step Type
Activity
🗌 📴 Web activity
🔲 🔟 Send Mail
Form
User Decision
Document from Template
Condition
Multiple Condition
Event creator
🖌 📙 Reset to standard setting

Step types can be hidden from view in Workflow Builder SWDD

Menu path

Extr<u>a</u>s

- Options
- TAB Hidden Step Types



Review Workflow (6.10)

Can be defined to create attachments to the workflow being reviewed

Independent workflow

Object REVIEWMethod EXECUTE



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New Container

What is it & what's new about it? Event Manager What can I do with it? Findings listed



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New Container - 2

What is it & what's new about it?

- A new container exists now that is saved in XML tables (table SWWCNTP0)
- It offers better performance when executing the workflow
- Standard elements are available when defining new elements

[🔄 Selection of a Predefined Data Type 🛛 🖂			
ĺ	Type name	Short Description		
l	SYST-INPUT	Flag		
l	SYST-INDEX	Zähler		
l	WFSYST-START_DATE	Datum		
l	WFSYST-START_TIME	Uhrzeit		
l	SYST-LANGU	Sprachkennzeichen		
l	WFSYST-CLIENT	Mandant		
	WESYST-RESULT	Text (Länge 255 Zeichen)		
l	SWF_STRING	Text variabler Länge		
I	WESYST-AGENT	Bearbeiter		
l	XML_DOC	XML-Dokument im Workflow		
l	AAGENT	Von einer Regel ermittelte Bearb		
	✓ ×			

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New Container - 3

Effects on existing workflows

- The new container is now in a different table so you have to be careful running reports that may process the old container tables.
- Initial value for container elements moved from the first screen to within the element definition. This caused us problems.
- Before 6.xx, the select options were stored in the workflow container with the enhancement "_%L" (for LOW) and "_%H" (for HIGH). As of 6.xx, the "%" character is no longer valid in select options for technical reasons. Remove the "%".



New Container - 4

Effects on existing workflows

When changed during upgrade, check function modules need to conform to the new XML container standards. You may receive an error when attempting SWE2 linkages like "Check FM {fm name}: Parameter SENDER not available. The linkage will need to use receiver function module SWW WI CREATE VIA EVENT IBF instead of SWW WI CREATE VIA EVENT for new linkages.





New Container - 5

Effects on existing workflows

- When using programmed bindings you cannot use the BOR programmed binding if your container contains a non-bor compatible data reference.
- For container correction read OSS note 434660 & 910573. We had to run report "RSWF_CNT_MAINTENANCE". Be careful and run the report in 'test mode' and read the output of this report since you have may to handle any changes to your existing workflows!
- We had binding into tables the sequence can be different from 4.6C to 6.20. Resulting in unexpected results. See OSS note 889892

Container Tip – When trying to extract single values to copy & paste, export the container to a file and open in browser.





Learning Points



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Our Findings

Event Log

- Event log table SWELOG is now obsolete. SWFREVTLOG replaces it.
- Previous log delete program
 RSWELOGD is replaced by
 RSWFEVTLOGDEL.

Workflow log (swi2_FREQ) container view picks up data by reference instead of by value.





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Findings (continued)

Business Objects



- Material business object BUS1001 events are no longer triggered by the system. BUS1001006 has replaced BUS1001.
- Travel Business Object BUS2089 has new events. The REQUESTED event is now obsolete.
- Unicode checks could not be turned off on Z programs for Business Objects. OSS note 563417 which allows you to enable unicode checks but not disable.
- WebAS version 6.2/6.3 BOs do not handle string types



Findings (continued)



Generic Object Services

- GOS Object History table entries can be reorganized with report RSSGOSHIRE. See OSS Note 492756.
- Generic object services attachments are now stored in table SOOD and were previously put into SRRELROLES.

User decision buttons are reset in their sequence possibly because of unicode checks.

WAPI to read workitems SWW_WL_CREATE is now obsolete. Use **SWR_WL_CREATE**.





Findings (continued)

Mandatory container elements (and mandatory method inputs) were ignored when not filled in.

Bindings of sub-object 'magically' vanished from the workflow event container and had to be manually put back in (EPAF four event bindings for SOFM).

Standard tasks & business objects do not and will not handle the string data type in version 4.7. Workflow definitions and containers handle the string data type without problem.





Findings (continued)



- "Just the first line" in a multi-lined container (i.e. &WF2_VENDOR&) to work using only row 1 data - it now behaves as if you requested "All lines continuously" (&WF2_VENDOR[]&) Instead use => &WF2_VENDOR[1]&
- Error messages to the administrator now do not show detailed error information as before. e.g. problem with role resolution 'AC90500014.'.



Findings (continued)

Workflow builder bindings - new arrow for assign / append / program bindings.

Binding Workflow -> Step 'Get Personnel Areas for Report' Workflow &REPORT_TASKID& &	Binding Instruction Display Binding Instruction Assignment (Assign) Assignment (Assign) Append to Table (Append) Programmed Binding (BOR Container) Ha Programmed Binding (Container IF) No Transfer All Data (Merge) No Action if Source Value Is Not Available No Action If Target Value Already Exists Assign Using MOVE-CORRESPONDING
Binding Workflow <- Step 'Get Personnel Areas for Report'	 ✓ X
Workfow 🤄 😓	Step 19et Personnel Areas for Report

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Findings (continued)

Usage of ABAP object classes is not available "out of the box" but can made available.

- Run RSWF_CATID release dependent prior to 6.40 before ABAP OO can be used for workflow
- Searches for ABAP objects in methods weren't available.
- Test tools did not show tables of ABAP instances, virtual attributes are not available.
- Key length differences 70 for BOR & 32 for OO (for longer use globally unique identifiers).
- Container initial value now on its own tab.

Display Container Els	ament	
Element	REPORT	📃 🔛 🔛
Texts		
Name	Report object	
Short Descript.	Report object	
Object Type Key		
Object Type Key REPORT ZHP WE SEPARATION RPT		
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Administration of Workflow Runtime System

Monitoring	Worldow Litilities
Monitoring	WORNOW Ounces
Utilization of runtime tables 🔢 🚹	Generic Object Services Report
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Top-level work items with error	Resubmit Notices
Work items without agents	Login Exit is Enabled Modify
	•
Locked top-level work items	Check Business Object Status
	· · · · · · · · · · · · · · · · · · ·
Work items	Check Workflow Status
Evecute without agent sheek	

Error selection	
Deletion reports	
Delete work items	
Delete work item history	
Delete 4.6C event log	
Delete 4.7 event log	

We chose to create our own SWUF in the form of a custom transaction ZSWUF which we modified with additional functionality.



Learning Points





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Additional Resources

- **OSS** Notes
 - http://service.sap.com/notes
- **Upgrade Site**
 - http://service.sap.com/upgrade
- **Solution Manger**
 - http://service.sap.com/solutionmanager
- Release Notes for each Incremental Upgrade
 - http://service.sap.com/notes click Release & Upgrade Info tab
- **Online Tutorial CD**





Additional Resources

MIT Workflow Forum – archives (WUG)

http://mailman.mit.edu/mailman/listinfo/sap-wug

ASUG/TechEd Presentations

- Tomas Jung's <u>ERP Upgrade 4.6C to ECC 5.0: An ABAP Developer's</u> <u>Perspective</u> – Session Code 0900
- Many others

Ginger Gatling's Back to Best Basics (6.2 & 6.4 new features)

http://www.asug.com/forums/messageview.cfm?catid=29&threadid=22 571



Best Practices

Plan for the upgrade cut-over

- Review release notes
- Allow enough time for testing
- Install an IDES 4.7 system for comparison and easy testing
- Create a written upgrade script/plan

Practice the upgrade cut-over

- Practice on a recent copy of the production system
- Technical upgrade steps and estimate cut-over timings
- Functional process testing
- Configuration fixes
- Custom development testing and fixing (if necessary)

Practice acceptance/validation

- Validate results from test scripts and test data on custom development
- Achieve consistent, repeatable testing results



Key Learnings

- 1. Plan for your upgrade
- 2. Features of the new system
 - New container
- 3. Potential problems to avoid
- 4. Source of Information Available

