

DSPACE on Windows XP

Installation Guide



Prepared by:

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Pre-requisite Software:

1. Java SDK 1.5 or later (standard SDK is fine)
<http://java.sun.com/javase/downloads/index.jsp>
2. PostgreSQL 8.x for Windows OR Oracle 9 or later.
 - If you install PostgreSQL, it's recommended to select to install the pgAdmin III tool
<http://www.postgresql.org/download/windows>
3. Apache Ant 1.6.2 or later. Unzip the package in C:\ and add C:\apache-ant-1.6.2\bin to the PATH environment variable. For Ant to work properly, you should ensure that JAVA_HOME is set.
<http://ant.apache.org/bindownload.cgi>
4. Jakarta Tomcat 5.x or later
<http://tomcat.apache.org/download-60.cgi>
5. Apache Maven 2.0.8 or later
<http://maven.apache.org/download.html>

Step I Installing Java

1. Double Click



jdk-6u11-windows-i586-p

and follow the instructions to install java

Step II Installing Apache Ant & Apache Maven

1. Copy  apache-ant-1.7.1 folder and paste in C:\
2. Copy  apache-maven-2.1.0 folder and paste in C:\

Step III Setting up PATH for Java, Apache Ant, Apache Maven (System Variables)

1. Right click My Computer, click Properties, click Advanced, click Environment Variables, select "PATH" from System Variables, click edit

PATH for Java C:\Program Files\Java\jdk1.6.0_11\bin
PATH for Ant C:\apache-ant-1.7.1\bin
PATH for Maven C:\apache-maven-2.1.0\bin

2. Add the above PATH variables in the edit box as last item (With Semi-Colons after each PATH)
;C:\Program Files\Java\jdk1.6.0_11\bin;C:\apache-ant-1.7.1\bin;C:\apache-maven-2.1.0\bin

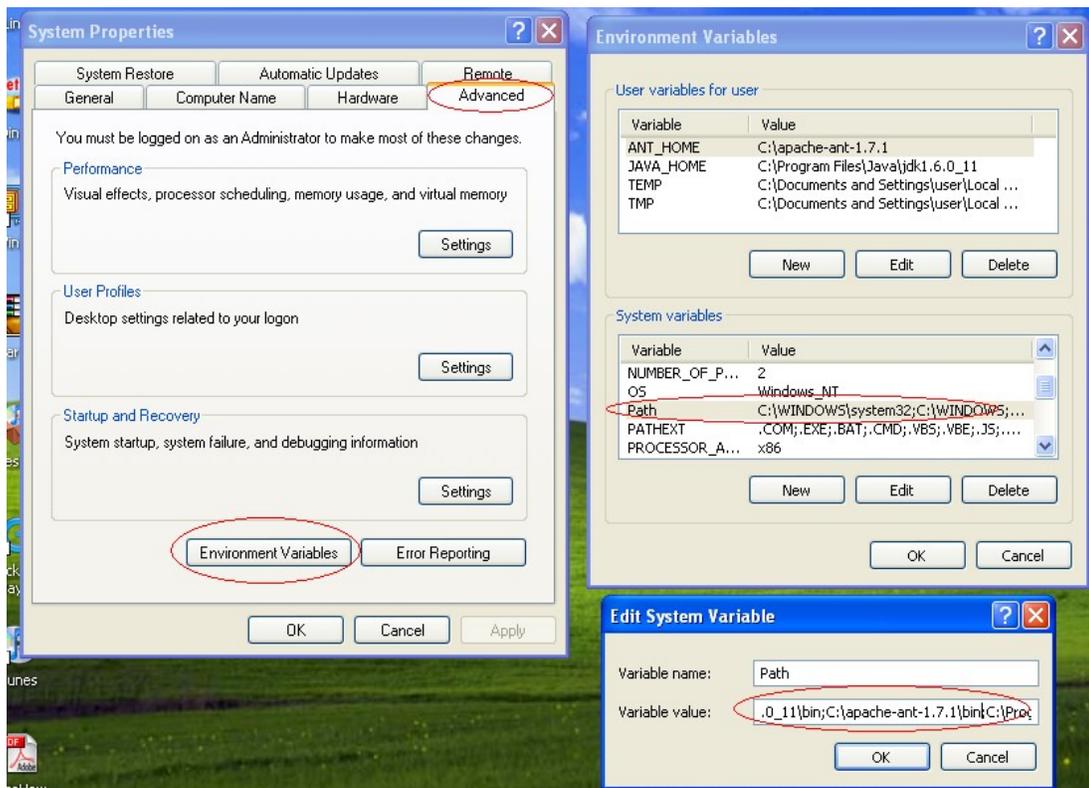


Figure 1: Setting up PATH variables

Step IV Setting up ANT_HOME & JAVA_HOME for Apache Ant and Java (User Variables)

1. Right click My Computer, click Properties, click Advanced, click Environment Variables, click “New” from User Variables for user and add the following and click OK

Variable name: ANT_HOME
Variable value: C:\apache-ant-1.7.1

Similarly add variable for Java

Variable name: JAVA_HOME
Variable value: C:\Program Files\Java\jdk1.6.0_11

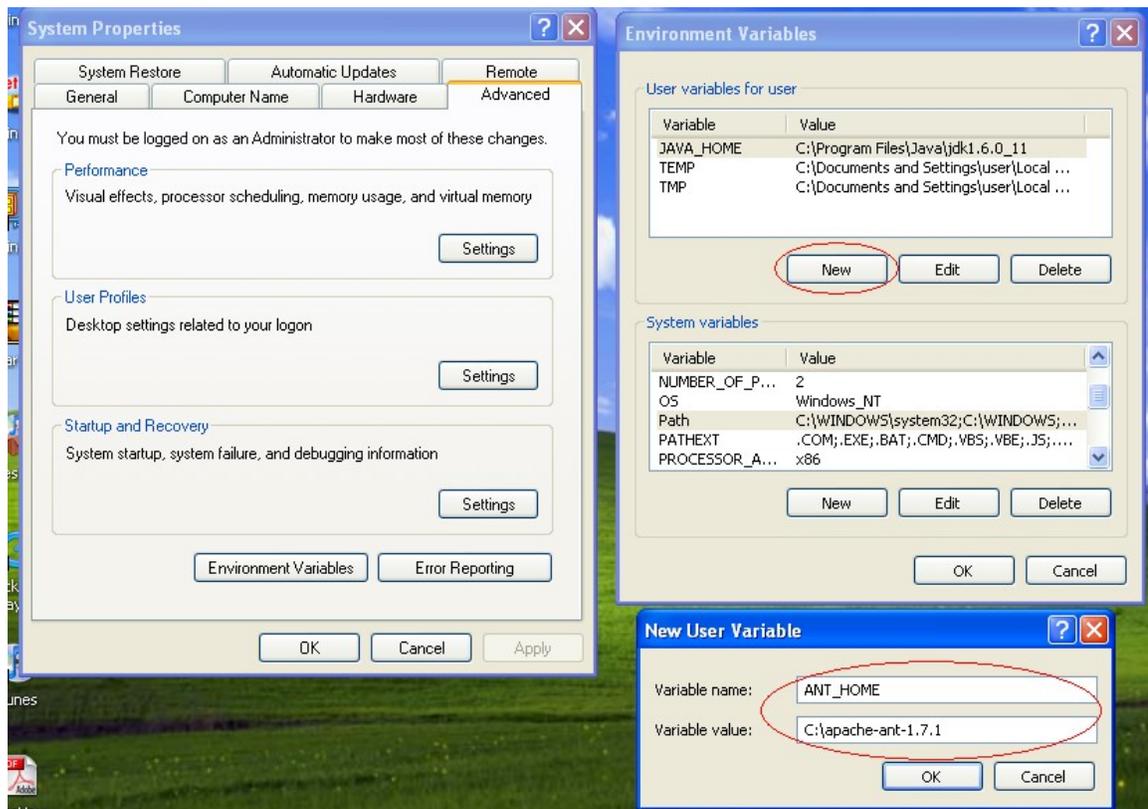


Figure 2: Setting up HOME variables

Step V

Checking the PATH and HOME variables

1. Go to command prompt (Click Start, click Run, type cmd)
2. In the command line type `mvn -version` (see the version displayed)
3. type `ant -version` (see the version displayed)

You must get something similar to the Figure 3: Otherwise check the previous steps

```
C:\WINDOWS\system32\cmd.exe

C:\Documents and Settings\user>mvn -version
Apache Maven 2.1.0 (r755702; 2009-03-19 00:40:27+0530)
Java version: 1.6.0_11
Java home: C:\Program Files\Java\jdk1.6.0_11\jre
Default locale: en_US, platform encoding: Cp1252
OS name: "windows xp" version: "5.1" arch: "x86" Family: "windows"
C:\Documents and Settings\user>ant -version
Apache Ant version 1.7.1 compiled on June 27 2008
C:\Documents and Settings\user>
```

Figure 3: Checking the variables

Step VI

Installing PostgreSQL and Creating dspace user

1. Double Click on  postgresql-8.3.7-1-windows to install PostgreSQL
2. follow the instructions, Provide “postgres” as password for postgres user
3. **Start pgAdminIII**

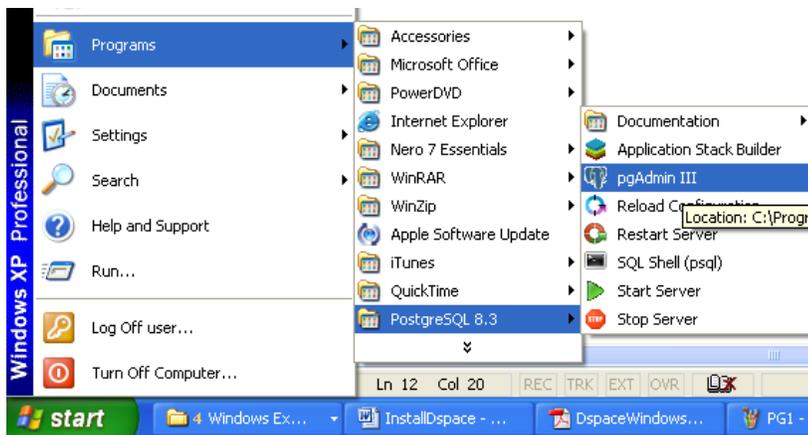


Figure 4: Starting pgAdmin III

4. Connect to the database by right clicking PostgreSQL 8.3 (localhost:5432) and clicking Connect. See Figure 5

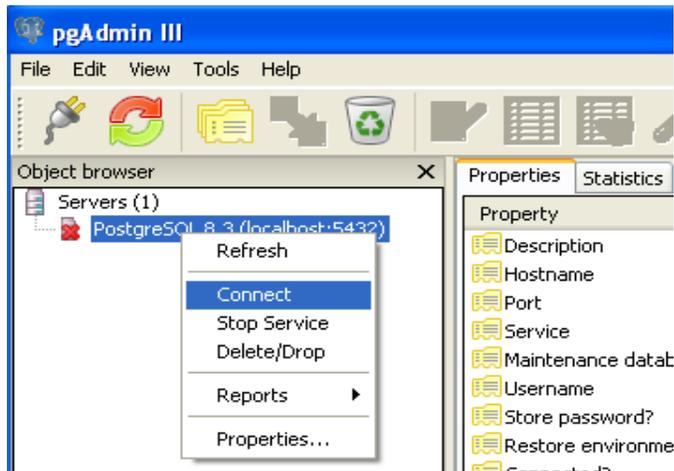


Figure 5: Starting PostgreSQL database

5. Add Login Role for “dspace” and Create database “dspace”

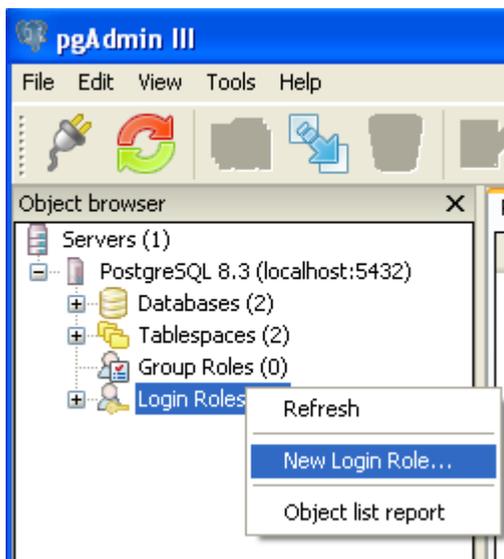


Figure 6 (a) : Creating Login Role

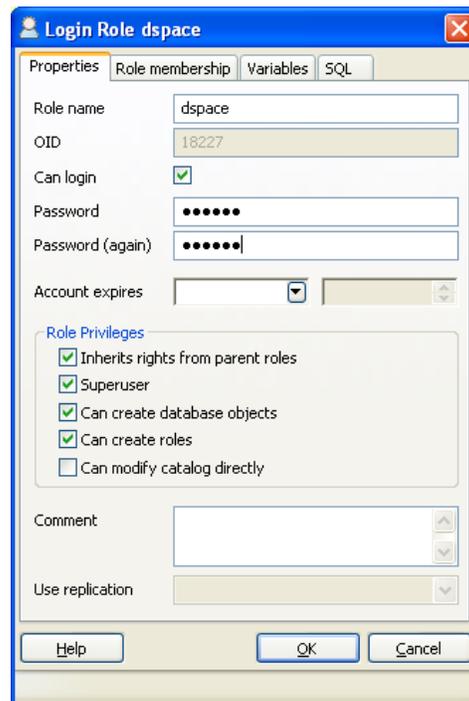


Figure 6 (b) : Creating Login Role

Create Login role as shown in Figures 6 (a) and 6 (b)
Provide password as “dspace”

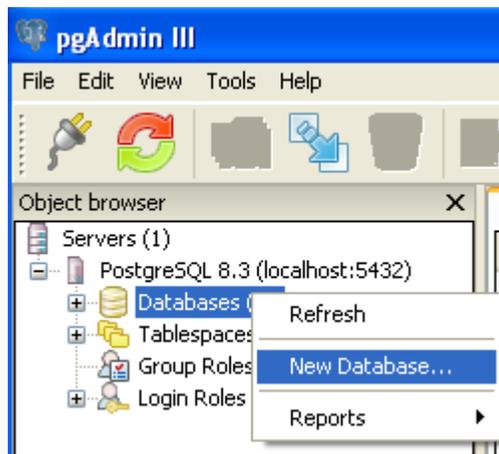


Figure 7 (a) : Creating database

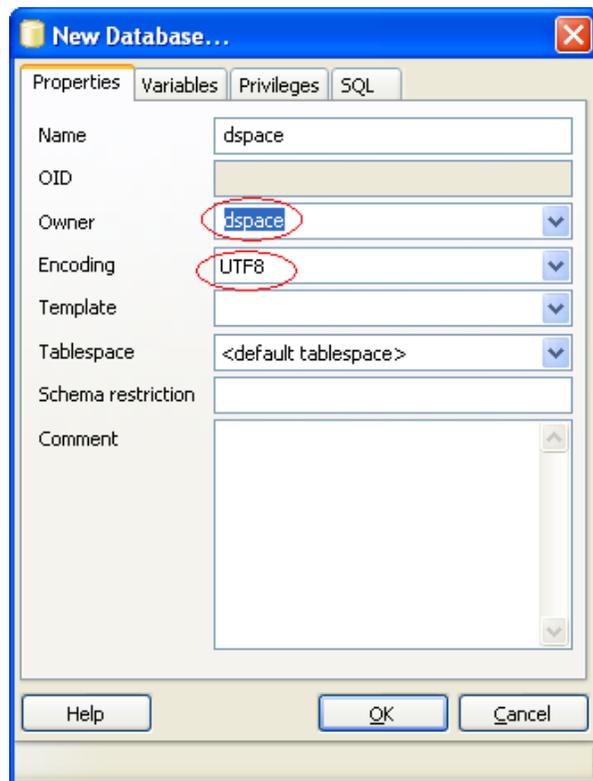


Figure 7 (b) : Creating database dspace

Create database by giving Name as dspace “**dspace**” [see figure 7 (b)]
 Encoding must be selected as **UTF 8**

- Expand the item PostgreSQL 8.3 (localhost:5432) and see the dspace database and login role

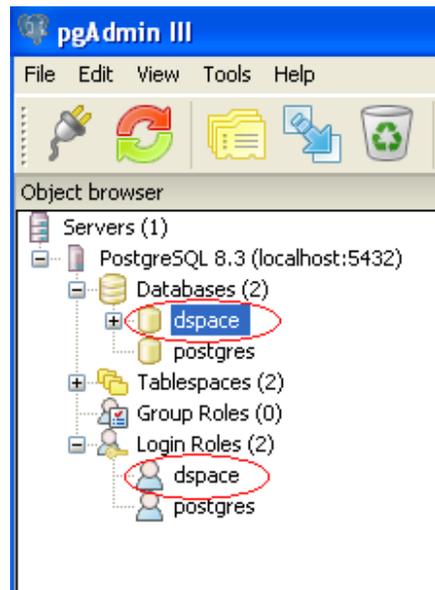


Figure 8: Database and Login Role of dspace

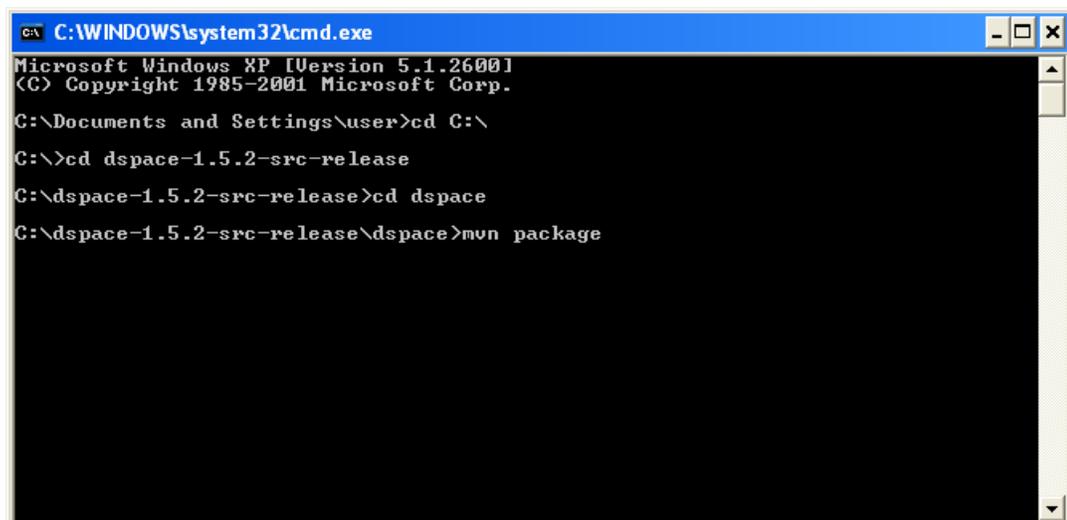
Step VII Installing Apache Tomcat

1. Double click on  `apache-tomcat-6.0.18` to install tomcat
Apache Tomcat Installer
Apache Software Foundation
2. Follow the instructions and DO NOT change default values.
3. When Tomcat is running , you can see the icon of tomcat on systems tray area of windows. You can stop the service , start the service by right clicking this icon.



Step VIII Compiling DSpace

1. Copy  `dspace-1.5.2-src-release` to C:\ [this is our source directory]
2. Create a directory with name “dspace” in C:\ [this is our installation directory]
3. Start the Postgres Service [Start > Programs > PostgreSQL 8.3 > Start Server]
4. Update paths in [**dspace-source**]\dspace\config\dspace.cfg. Note: Use forward slashes / for path separators, though you can still use drive letters, e.g.:
`dspace.dir = C:/DSpace`
5. Generate the DSpace installation package by running the following from commandline (cmd) from your [dspace-source]/dspace/ directory: and execute the command “**mvn package**”

A screenshot of a Windows command prompt window. The title bar reads "C:\WINDOWS\system32\cmd.exe". The window content shows the following commands and their execution paths:

```
C:\WINDOWS\system32\cmd.exe
Microsoft Windows XP [Version 5.1.2600]
(C) Copyright 1985-2001 Microsoft Corp.
C:\Documents and Settings\user>cd C:\
C:\>cd dspace-1.5.2-src-release
C:\dspace-1.5.2-src-release>cd dspace
C:\dspace-1.5.2-src-release\dspace>mvn package
```

Figure 9: Installation Package creation

- You will see lot of packages been downloaded and generates DSpace installation package in your [dspace-source]/dspace/target/dspace-[version]-build.dir/ directory.

```

C:\WINDOWS\system32\cmd.exe - mvn package
[INFO] DSpace OAI :: API and Implementation ..... SUCCESS [1.063s]
[INFO] DSpace OAI :: Web Application Resources ..... SUCCESS [0.875s]
[INFO] DSpace OAI :: Web Application ..... SUCCESS [3.469s]
[INFO] DSpace JSP-UI ..... SUCCESS [0.000s]
[INFO] DSpace JSP-UI :: API and Implementation ..... SUCCESS [3.797s]
[INFO] DSpace JSP-UI :: Web Application Resources ..... SUCCESS [7.828s]
[INFO] DSpace JSP-UI :: Web Application ..... SUCCESS [5.235s]
[INFO] DSpace SWORD ..... SUCCESS [0.015s]
[INFO] DSpace SWORD :: API and Implementation ..... SUCCESS [32.281s]
[INFO] DSpace SWORD :: Web Application Resources ..... SUCCESS [7.938s]
[INFO] DSpace SWORD :: Web Application ..... SUCCESS [6.109s]
[INFO] DSpace LNI :: CLI Client Application ..... SUCCESS [20.219s]
[INFO] DSpace Assembly and Configuration ..... SUCCESS [34.547s]
[INFO] -----
[INFO] BUILD SUCCESSFUL
[INFO] -----
[INFO] Total time: 9 minutes 24 seconds
[INFO] Finished at: Sat Apr 18 18:49:58 IST 2009
[INFO] Final Memory: 35M/63M
[INFO] -----

```

Figure 10: Screen shot after a successful Build

- Initialize the DSpace database [see the **Step VI and do procedures from 3-4**]
- Install DSpace to [dspace] (e.g. C:\DSpace) by running the following from commandline from your [dspace-source]/dspace/target/dspace-[version]-build.dir/ **ant fresh_install**
See the following Figure 10 (a)

```

C:\WINDOWS\system32\cmd.exe
Microsoft Windows XP [Version 5.1.2600]
(C) Copyright 1985-2001 Microsoft Corp.

C:\Documents and Settings\user>cd \
C:\>cd dspace-1.5.2-src-release
C:\dspace-1.5.2-src-release>cd dspace
C:\dspace-1.5.2-src-release\dspace>cd target
C:\dspace-1.5.2-src-release\dspace\target>cd dspace-1.5.2-build.dir
C:\dspace-1.5.2-src-release\dspace\target\dspace-1.5.2-build.dir>ant fresh_install

```

Figure 10 (a): Command for Installing DSpace

```
C:\WINDOWS\system32\cmd.exe
[echo]
[echo] * Start up your servlet container (Tomcat etc.)
[echo] You should then be able to access your DSpace's 'home page' :
[echo] http://localhost:8080/jspui
[echo] You should also be able to access the administrator UI:
[echo] http://localhost:8080/jspui/dspace-admin
[echo] =====
[echo]
[echo]
BUILD SUCCESSFUL
Total time: 25 seconds
C:\dspace-1.5.2-src-release\dspace\target\dspace-1.5.2-build.dir>
```

Figure 11: Screen shot after a successful Installation of DSpace

9. Create an administrator account, by running the following from your [dspace]
[dspace]\bin\dsrun org.dspace.administer.CreateAdministrator

```
C:\WINDOWS\system32\cmd.exe
C:\>cd dspace
C:\dspace>cd bin
C:\dspace\bin>dsrun org.dspace.administer.CreateAdministrator_
```

```
C:\WINDOWS\system32\cmd.exe
C:\dspace\bin>dsrun org.dspace.administer.CreateAdministrator
Using DSpace installation in: C:\dspace
Creating an initial administrator account
E-mail address: san@cusat.ac.in
First name: Santhosh
Last name: Kumar
WARNING: Password will appear on-screen.
Password: cusat
Again to confirm: cusat
Is the above data correct? (y or n): y
Administrator account created
C:\dspace\bin>
```

Figure 12: Creating dspace administrator

- Copy the Web application directories from [dspace]\webapps\ to Tomcat's webapps dir, which should be somewhere like C:\Program Files\Apache Software Foundation\Tomcat 6.0\webapps

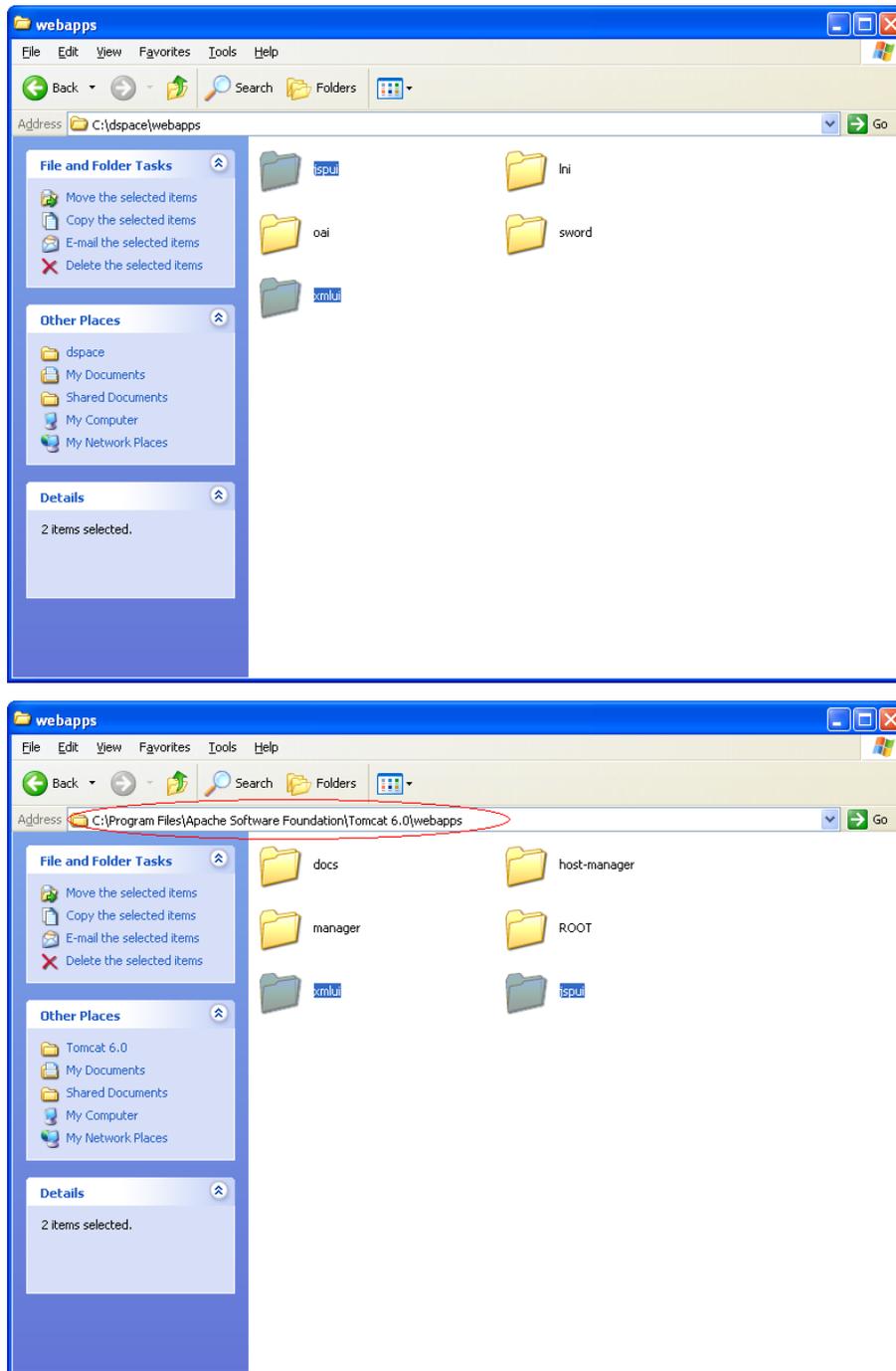


Figure 13: Web application directories C:\dspace\webapps\jspui and C:\dspace\webapps\xmlui Copied to C:\Program Files\Apache Software Foundation\Tomcat 6.0\webapps

- Restart the Tomcat and see DSpace is running at <http://localhost:8080/jspui/> and <http://localhost:8080/xmlui/>

Sign in - Microsoft Internet Explorer

Address: <http://localhost:8080/xmlui/password-login>

Login

DSpace Home > Sign in

Sign in to DSpace

E-Mail Address:

Password: [Forgot your password?](#)

Register new user

Register an account to subscribe to collections for email updates, and submit new items to DSpace.

[Click here to register.](#)



Search DSpace

[Advanced Search](#)

Browse

- All of DSpace
 - [Communities & Collections](#)
 - [By Issue Date](#)
 - [Authors](#)
 - [Titles](#)
 - [Subjects](#)

My Account

- [Login](#)
- [Register](#)

This website is using Manakin, a new front end for DSpace created by Texas A&M University Libraries. The interface can be extensively modified through Manakin Aspects and XSL based Themes. For more information visit <http://dl.tamu.edu> and <http://dspace.org>

Local intranet

DSpace at My University: Home - Microsoft Internet Explorer

Address: <http://localhost:8080/jspui/>

Search DSpace

[Advanced Search](#)

[Home](#)

Browse

- [Communities & Collections](#)
- [Issue Date](#)
- [Author](#)
- [Title](#)
- [Subject](#)

Sign on to:

- [Receive email updates](#)
- [My DSpace authorized users](#)
- [Edit Profile](#)
- [Help](#)

DSpace at My University >

DSpace is Live

Welcome to our digital repository of My University research!

More exciting news to appear here.

Search

Enter some text in the box below to search DSpace.

Communities in DSpace

Choose a community to browse its collections.

This is a default installation of DSpace!

It can be extensively configured by installing modified JSPs, and altering the site configuration.

Local intranet

DSPACE Customization

Introduction

This document discusses basic customization of Dspace. In this we will see how to customize the following

1. Logo of Dspace
2. Removing « About DSpace Software « Link
3. Putting a picture as Welcome Message
4. Change Color of Sidebar, Searchbox etc.
5. Enabling RSS Feeds
6. Change a form value (Type of Content)

A WORD OF CAUTION : In this we will edit files that are important to run DSpace. Care must be given while editing the files. **Any mistake** may result in misconfiguration of the DSpace installation and DSpace may **not work properly !**

STOP/START Apache Tomcat : See whether Tomcat is running or not. Check for the Tomcat icon in the systems tray



To Stop Tomcat

Rightclick on the icon >> Select Stop Service.

To start Tomcat

Rightclick on the icon >> Select Start Service.

CUSTOMIZATION 1 :

Task : To Change the Default Logo of DSpace (Dimension 198 X 79)



File to be changed : C:\Program Files\Apache Software Foundation\Tomcat 6.0\webapps\jspui\image\ **dspace-blue.gif**

Make your own logo (Dimension 198 X 79) and replace the file **dspace-blue.gif**
Use MSPaint to create one.

Do **STOP/START Apache Tomcat** (Please refer above) step

CUSTOMIZATION 2 :

Task : To Remove **About DSpace Link** [About DSpace Software](#)

File to be changed : C:\Program Files\Apache Software Foundation\Tomcat 6.0\webapps\jspui\layout\header-default.jsp

Open 'header-default.jsp' (right click and **open with WordPad**)

```
<!-- DSpace top-of-page banner -->
<!-- HACK: width, border, cellpadding, cellspacing: for n
<table class="pageBanner" width="100%" border="0" cellpadding
<!-- DSpace logo -->
<tr>
  <td>
    <a href="<%= request.getContextPath() %>/"><i>
  <td class="tagLine" width="99%"> <!-- Make as
  <a class="tagLineText" target="_blank" href="
  </td>
  <td nowrap="nowrap" valign="middle">
```

Remove the lines with in the **second circle**. Save the file and

Do **STOP/START Apache Tomcat** (Please refer above) step

CUSTOMIZATION 3 :

Task : Putting a picture as Welcome Message

File to be changed : C:\Program Files\Apache Software Foundation\Tomcat 6.0\webapps\jspui\home.jsp

Open 'home.jsp' (right click and **open with WordPad**)

```
<dspace:layout locbar="nolink" titlekey="jsp.home.title" feedD:
<table class="miscTable" width="95%" align="center">
  <tr>
    <td class="oddRowEvenCol"><%= topNews %></td>
  </tr>
</table>
<br/>
```

Add the following **lines that are in bold** to the existing line

```
<td class="oddRowEvenCol">
<%= topNews %><center></center></td>
```

Save the file and

Do **STOP/START Apache Tomcat** (Please refer above) step

CUSTOMIZATION 4 :

Task : Change Color of Sidebar, Searchbox

Basic idea here is to change the background color of corresponding classes belong to each item

File to be changed : C:\Program Files\Apache Software Foundation\Tomcat 6.0\webapps\jspui\styles.css.jsp

Class belong to Sidebar is **.sidebar**

Class belong to Searchbox is **.searchBox, .searchBoxLabel, .searchBoxLabelSmall**

Open 'styles.css.jsp' (right click and **open with WordPad**)

```
margin-left: 10px;
margin-right: 10px;

.sidebar { background: #ffd700;
          color: #000000 }
```

Change the color value to #ffd700, similarly change the values of .searchBox, .searchBoxLabel, .searchBoxLabelSmall to #ffd700

Save the file and

Do **STOP/START Apache Tomcat** (Please refer above) step

CUSTOMIZATION 5 :

Task : Enabling RSS Feeds

File to be changed : C:\dspace\config\dspace.cfg

Open 'dspace.cfg' (right click and **open with WordPad**)

```
#### Syndication Feed Settings #####
# enable syndication feeds - links dis
webui.feed.enable = false
# number of DSpace items per feed (the
```

Locate the webui.feed.enable field and set the value to **true**

Save the file and

Do **STOP/START Apache Tomcat** (Please refer above) step



You can see the RSS Feeds in the side bar of home page.

CUSTOMIZATION 6 :

Task : Change a form value (Type of Content)

File to be changed : C:\dspace\config\input-forms.xml

Identification numbers or codes associated with it, please enter the types and

Identifiers ISSN

Content of the item. To select more than one value in the list, you may have to

Type

- Plan or blueprint
- Preprint
- Presentation
- Question Papers
- Recording, acoustical
- Recording, musical

Open 'input-forms.xml' (right click and **open with WordPad**)

```
<stored-value>Video</stored-value>
</pair>
<pair>
  <displayed-value>Working Paper</displayed-value>
  <stored-value>Working Paper</stored-value>
</pair>
<pair>
```

Add or change

```
<pair>
<displayed-value> Question Paper </displayed-value>
<stored-value> Question Paper </stored-value>
</pair>
```

Save the file and

Do **STOP/START Apache Tomcat** (Please refer above) step

Contact us for further help ;

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